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JAN 30 2012

The below described is SIGNED.

DIV. OF OIL, GAS & MINING

Dated: January 24, 2012

*R. Kimball Mosier*  
R. KIMBALL MOSIER  
U.S. Bankruptcy Judge



Steven J. McCardell (2144)  
smccardell@djplaw.com  
Kenneth L. Cannon II (3705)  
kcannon@djplaw.com  
DURHAM JONES & PINEGAR, P.C.  
111 East Broadway, Suite 900  
P.O. Box 4050  
Salt Lake City, UT 84110-4050  
Telephone: (801) 415-3000  
Facsimile: (801) 415-3500

Attorneys for the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

KOREA TECHNOLOGY INDUSTRY  
AMERICA, INC. et al.,  
Debtors.

Bankruptcy Case No. 11-32259  
Jointly Administered

Chapter 11  
Honorable R. Kimball Mosier  
[FILED ELECTRONICALLY]

**ORDER APPROVING FIRST APPLICATION OF DURHAM JONES & PINEGAR FOR  
INTERIM COMPENSATION AND REIMBURSEMENT PURSUANT TO  
11 U.S.C. §§ 330 AND 331 AS ATTORNEYS FOR THE DEBTORS IN POSSESSION  
FOR THE PERIOD AUGUST 22, 2011 THROUGH DECEMBER 16, 2011**

The first application ("Application") of Durham Jones & Pinegar ("DJP"), attorneys for Korea Technology Industry America, Inc., Uintah Basin Resources, LLC, and Crown Asphalt Ridge, L.L.C., debtors and debtors in possession (together, the "Debtors"), for allowance and payment of interim compensation and reimbursement pursuant to 11 U.S.C. §§ 330 and 331, Federal Rule of Bankruptcy Procedure 2016, and the Fee Guidelines of the United States

Trustee, came on for hearing as scheduled on January 24, 2012. Appearances of counsel were made as noted on the record of the hearing. The Court, having reviewed and considered the Application, noting that no objections were filed to the Application, having found that notice of the Application and of the hearing thereon are proper and that the compensation requested is for actual, necessary services rendered by DJP and that the expenses for which DJP seeks reimbursement are actual and necessary expenses, having made other findings and conclusions on the record, which are hereby incorporated into this Order, and good cause appearing therefor, hereby

**ORDERS:**

1. DJP is awarded (a) interim compensation in the amount of \$288,615.00 for professional services rendered and (b) interim reimbursement of expenses in the amount of \$14,964.54, which fees and expenses are entitled to administrative expense priority under 11 U.S.C. §§ 503(b)(2) and 507(a)(2).
2. DJP is authorized to apply the retainer it received against approved fees and expenses. The Debtors are authorized to pay the remaining approved fees and expenses in their discretion as estate funds are available for such payment.
3. This award of fees and expenses is interim pursuant to 11 U.S.C. § 331, and as such, is subject to review and objection by parties in interest when final approval for allowed fees and expenses is requested pursuant to 11 U.S.C. § 330.

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**SERVICE LIST**

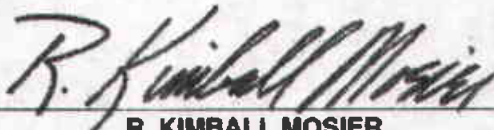
Service of the foregoing Order will be effected through the Bankruptcy Noticing Center to the parties listed with the Court in these matters.

ORDER SIGNED



The below described is SIGNED.

Dated: January 24, 2012



R. KIMBALL MOSIER  
U.S. Bankruptcy Judge



Steven J. McCardell (2144)  
smccardell@djplaw.com  
Kenneth L. Cannon II (3705)  
kcannon@djplaw.com  
DURHAM JONES & PINEGAR, P.C.  
111 East Broadway, Suite 900  
P.O. Box 4050  
Salt Lake City, UT 84110-4050  
Telephone: (801) 415-3000  
Facsimile: (801) 415-3500

Attorneys for the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

KOREA TECHNOLOGY INDUSTRY  
AMERICA, INC. et al.,  
Debtors.

Bankruptcy Case No. 11-32259  
Jointly Administered

Chapter 11  
Honorable R. Kimball Mosier  
[FILED ELECTRONICALLY]

**ORDER APPROVING FIRST APPLICATION OF DBH CONSULTING, INC. FOR  
ALLOWANCE OF INTERIM COMPENSATION AND REIMBURSEMENT OF  
EXPENSES AS ACCOUNTANTS FOR THE DEBTORS IN POSSESSION FOR  
THE PERIOD AUGUST 22, 2011 THROUGH DECEMBER 29, 2011**

The first application ("Application") of DBH Consulting, LLC ("DBH"), accountants for attorneys for Korea Technology Industry America, Inc., Uintah Basin Resources, LLC, and Crown Asphalt Ridge, L.L.C., debtors and debtors in possession (together, the "Debtors"), for allowance and payment of interim compensation and reimbursement pursuant to 11 U.S.C. §§ 330 and 331, Federal Rule of Bankruptcy Procedure 2016, and the Fee Guidelines of the United

States Trustee, came on for hearing as scheduled on January 24, 2012. Appearances of counsel were made as noted on the record of the hearing. The Court, having reviewed and considered the Application, noting that no objections were filed to the Application, having found that notice of the Application and of the hearing thereon are proper and that the compensation requested is for actual, necessary services rendered by DBH and that the expenses for which DBH seeks reimbursement are actual and necessary expenses, having made other findings and conclusions on the record, which are hereby incorporated into this Order, and good cause appearing therefor, hereby

**ORDERS:**

1. DBH is awarded (a) interim compensation in the amount of \$85,262.00 for professional services rendered and (b) interim reimbursement of expenses in the amount of \$1,065.45, which fees and expenses are entitled to administrative expense priority under 11 U.S.C. §§ 503(b)(2) and 507(a)(2).
2. DBH is authorized to apply the retainer it received against approved fees and expenses. The Debtors are authorized to pay the remaining approved fees and expenses in their discretion as estate funds are available for such payment.
3. This award of fees and expenses is interim pursuant to 11 U.S.C. § 331, and as such, is subject to review and objection by parties in interest when final approval for allowed fees and expenses is requested pursuant to 11 U.S.C. § 330.

\* \* \* \* END OF DOCUMENT \* \* \* \*

**SERVICE LIST**

Service of the foregoing Order will be effected through the Bankruptcy Noticing Center to the parties listed with the Court in these matters.

ORDER SIGNED



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Steven J. McCardell  
111 East Broadway, Suite 900  
P O Box 4050  
Salt Lake City, UT 84110-4050

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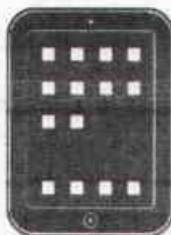
JAN 30 2012

DIV. OF OIL, GAS & MINING

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Department of Natural Resources  
Division of Oil Gas & Mining  
Attn: Ms. Leslie Heppler  
P O Box 145801  
Salt Lake City, UT 84114-5801



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